





PHONE TASKS

- Perform light receptionist duties and phone support
- 2. Transcribe voicemails



EMAIL MANAGEMENT & COMMUNICATION

- 3. Screen emails
- 4. Add people to contacts
- 5. Update contact information
- 6. Add contacts to CRM



CALENDAR MANAGEMENT

- 7. Coordinate and schedule calls and appointments
- 8. Confirm appointments
- 9. Provide reminders about calls and appointments
- 10. Reschedule calls and appointments
- 11. Provide notice of schedule changes to others
- 12. Protect time
- 13. Send and maintain a "pending list"
- 14. Inform significant others when you will be out of town



ACCOUNTING

- 15. Maintain the books
- 16. Create and send invoices
- 17. Chase down payments



BUSINESS DEVELOPMENT

- 18. Research leads on LinkedIn
- 19. Find email addresses
- 20. Design presentations



MANAGEMENT

- 21. Assemble reports
- 22. Help to recruit employees



OPERATIONS

- 23. Fill out online forms
- 24. Take notes from webinars
- 25. Convert files
- 26. Conduct research
- 27. Set up projects in your project management system
- 28. Handle file management
- 29. Schedule social media
- 30. Proofread and edit letters, blogs and presentations
- 31. Maintain a virtual assistant manual



TRAVEL

- 32. Research flights
- 33. Research hotels
- 34. Book flights and hotels
- 35. Research transportation options
- 36. Book transportation
- 37. Arrange for events
- 38. Suspend newspaper or mail



PERSONAL ERRANDS

- 39. Make personal restaurant reservations
- 40. Make purchases
- 41. Research and send gifts
- 42. Manage the logistics for your hobby
- 43. Track down problem orders
- 44. Manage the family calendar
- 45. Schedule medical appointments
- 46. Pay personal bills
- 47. Call stores to get information

HIRING SERVICE TIP

Identify the tasks in your business that would be best to outsource. Focus on tasks that do not require your expertise. Ask yourself if the task is the best use of your time or would be better done by some one else?